

B 210A (Form 210A) (12/09)

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

## In re Lehman Brothers Holdings Inc.

**Case No. 08-13555  
(Jointly Administered)**

## **TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name and Address where notices to transferee  
should be sent:

Court Claim # (if known): 65860

**Name of Transferor**

Name and Address where notices to transferee should be sent: \_\_\_\_\_ Court Claim # (if known): 65860  
Amount of Claim Transferred: \$7,786,100.12 (as of 12/31/2010)

Banc of America Credit Products, Inc. Date Claim Filed: 12/07/09

Bank of America Tower – 3rd Floor Debtor: Lehman Brothers Holdings Inc.

One Bryant Park

New York NY 10036

Attn: Gary S. Cohen / Ante Jakic

Attn: Gary S. Cohen / Ante Jackie  
Telephone: (646) 855-7450

Telephone: (843) 833-7436  
Fax: (646) 834-9780 / (804) 264-1108

Fax: (604) 834-9780 / (604) 264-1108  
E-mail: [g.soban@haml.com](mailto:g.soban@haml.com)

E-mail: g.conen@bamf.com /  
anto.john@bamf.com

[ante.jakic@bam.com](mailto:ante.jakic@bam.com)      [www.bam.com](http://www.bam.com)

Email: bas.infomanager@bankofamerica.com

Name and Address where transferee payments

Phone: \_\_\_\_\_  
Last Five Digits of Apartment:

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/Ronald Torok  
Transferee/Transferee's Agent

Date: 2/12/14

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

**EVIDENCE OF TRANSFER OF CLAIM**

TO: Lehman Brothers Holdings Inc. and  
The Bankruptcy Court (as defined below).

For value received, the adequacy and sufficiency of which are hereby acknowledged, OZ Master Fund, Ltd. ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to the Banc of America Credit Products Inc. (the "Buyer") pursuant to a Transfer of Claim Agreement dated [REDACTED] February 12, 2014 between Seller and Buyer, all right, title, interest, claims and causes of action in and to, or arising under or in connection with, Seller's general unsecured claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) against Lehman Brothers Holdings Inc. (the "Debtor"), a debtor-in-possession in the chapter 11 reorganization case entitled, *In re Lehman Brothers Holdings Inc., et al.*, Chapter 11 Case Number 08-13555 (JMP) (Jointly Administered), pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), in the amount of US\$7,786,100.12 (the "Claim") and docketed as claim number 65860.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be prescribed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing Buyer as the sole owner and holder of the Claim. Seller further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Claim, and all payments or distributions of money or property in respect of the Claim, shall be delivered or made to Buyer.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED THIS  
12 day of [REDACTED], 2014  
February

SELLER:

**OZ MASTER FUND, LTD.**

By: OZ Management LP, its investment manager  
By: Och-Ziff Holding Corporation, its General Partner

By: \_\_\_\_\_  
Name: Joel Frank  
Title: Chief Financial Officer

BUYER:

**BANC OF AMERICA CREDIT PRODUCTS INC.**

By: \_\_\_\_\_  
Name: Ronald Torok  
Title: Managing Director